



# HERITAGE SOCIETY Enrollment Form

The Heritage Society was established to recognize the very special friends of Mt. Hood Community College who have made provisions for the college Foundation through bequests, life income arrangements, beneficiary designations, or other forms of planned and deferred gifts. If you have included the college Foundation in your estate and financial plans, you can become a member of the Heritage Society by simply completing this enrollment form.

**Yes! I/We have included the excellent academic and community programs of Mt. Hood Community College in our estate plans through the college Foundation as follows:**

In My/Our Will       In My/Our Trust, the trustee is: \_\_\_\_\_

Charitable Remainder Trust, the trustee is: \_\_\_\_\_

Charitable Gift Annuity or Other Form of Life Income Agreement

Beneficiary of Life Insurance Policy

Named MHCC Foundation as Owner and Beneficiary of Life Insurance Policy

Beneficiary of Retirement Plan or IRA

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (Day) \_\_\_\_\_ (Eve) \_\_\_\_\_

MHCC Connection: \_\_\_\_\_

I/We would like our name(s) listed as: \_\_\_\_\_

I/We prefer to remain anonymous

**My/Our gift is designated for:**

College's Greatest Need       General Endowment Fund       Student Scholarships

Establish a New Named Endowment Fund (\$25,000 minimum gift)

Name: \_\_\_\_\_

Add to an Established Endowment Fund (Fund Name) \_\_\_\_\_

Specific Division, Department or Program (Name) \_\_\_\_\_

**I/We would like information about:**

Life Income Arrangements

Gifts of Real Property

Gifting Retirement Plans and IRAs

Starting a Scholarship Fund

Establishing a Named Endowment Fund

Gifts of Stock

Gifts of Insurance

Annual Fund Gifts